

**I want a workflow solution
built through experience.**



eTaxPortal™ for CPAs

The eTaxPortal™ suite is a solid tax technology solution, providing CPAs what they want: a streamlined solution that is tailored for tax. It enables tax professionals to implement a well-thought-out tax strategy by providing solutions for all critical components of document management, workflow management, collaboration and information sharing in one fully compatible and intuitive interface.

Streamline.

The eTaxPortal suite is a cost-effective Software as a Service portal that accelerates workflows, enabling users to be more effective, compliant and strategic. The eTaxPortal suite requires no installation or software upgrades, instead allowing users to log into a secure website. This simplification leads to improved collaboration and communication internally among tax departments.

Customize.

eTaxPortal provides simplified customization for CPAs, eliminating the need for IT assistance. Its modular configuration allows for a phased implementation, easing system and process changes. The eTaxPortal suite also reduces risk as it consolidates hundreds of spreadsheets from multiple sources into a single data file, thereby improving tax reporting processes.

Improve.

eTaxPortal enables users to integrate any existing software with its system, expanding your access to data—including tax and accounting software, Enterprise Resource Planning (ERP) applications and compliance tools. The suite of services also integrates with Outlook® and other email programs, improving on its tax-centric document management system and audit room.

eTaxPortal

eTaxPortal is a feature-rich workspace for multiple groups involved in the tax function. It is the gateway for enhanced process automation, collaboration, risk management, compliance, information sharing, scheduling, productivity and controls. The eTaxPortal suite modules available include:

eTaxFileRoom™

The ultimate tax file manager—it provides a secure, centralized repository to store all tax-related documents and files, organizing them logically. It also manages the complete document life cycle—from preparing and reviewing to approval, storing, and disposal.

eTaxWorkflow™

This enables tax teams to automate and control the complex document-centric tax processes, keeping tax projects on schedule and their content safe. It ensures consistent business processes, improves productivity and facilitates collaboration and information sharing among various groups involved in tax function. eTaxWorkflow also manages and tracks all tasks and responsibilities.

eTaxCalendar™

This module allows total control of all tax and non-tax obligations for an unlimited number of corporate clients and entities. Efficiently organize and manage all of your corporate clients' tax filings, extensions, payments, revenue adjustments and audit requests (PBCs) in a single location with total ease and control. eTaxCalendar leads to increased efficiency, meaning far fewer instances of late filings or missed obligations.

eTaxDataCollector™

This data management tool allows users to import all accounting systems data into a single accounting data repository, creating one version of the data and ensuring consistent use of information across all sub-processes (e.g., tax accounting, international, federal and state income & franchise taxes, indirect taxes, property taxes, fixed assets) and other key activities performed by the tax function.

AuditRoom™

This module provides a web-based solution for collaboration and information sharing between multi-state corporations and auditing authorities. Its advanced features enable organizations to perform internal preparedness audits, reduce risk that can result because of material weakness and increase control with repeatable processes across all audits.

Red Moon Solutions

Red Moon Solutions empowers tax professionals with the solutions they want, including Fixed Assets Manager™, AuditRoom™, eTaxCalendar™, Like-Kind Exchange Matching™, and Section 382 Built-In Gain Solution. Red Moon is flexible, providing solutions to Fortune 500 companies and small businesses. With customizable options, Red Moon's client-focused software consistently excels. Experience it: www.redmoonsolutions.com.