



I want a tool that organizes  
my client's deadlines.

### eTaxCalendar™ for CPA Firms

eTaxCalendar is a cost-effective, web-based workflow and compliance tool that gives tax professionals what they want: efficient management of tax and non-tax obligations for an unlimited number of entities and jurisdictions. eTaxCalendar has the ability to eliminate multiple spreadsheets, manual processes and scheduling errors, providing a streamlined way to maintain your clients' tax calendars.

#### Automation.

eTaxCalendar gives you the ability to automate and control all compliance, estimated payments and extensions across all clients, all entities and all jurisdictions. Built to integrate with third-party tools, eTaxCalendar uploads entities and jurisdictional obligations while also interacting with Outlook® and other email programs, exporting calendar data to streamline workflow further.

#### Efficiency.

eTaxCalendar for CPA firms manages workflow and reminders associated with task completion through simplified reports and emails. Each user can filter and sort the information reports, providing the exact information needed, without excess. Regardless of the number of entities and jurisdictions, eTaxCalendar assists in ensuring all tax filings are filed accurately, on the correct forms, mailed to the correct locations, in a timely fashion.

#### Certainty.

eTaxCalendar allows you to reduce risk, monitoring all obligations across an unlimited number of jurisdictions. The software organizes for you, automatically calculating obligations and dates based on filer properties and the fiscal calendar. Because eTaxCalendar tracks and reminds you of each filing date for clients, it saves you time and keeps you from losing money or losing business because of a missed date.

eTaxCalendar provides peace of mind that obligations are met without penalty, allowing time to focus on more important tasks: reducing risk and ETR, producing tax savings and improving cash flow. With eTaxCalendar you can:

**Have a cost-effective, web-based application with an intuitive interface:**

- Unparalleled value through immediate payback.
- Software as a service: no installation of software required, automatic system upgrades.
- Control internal data access through user roles and titles.
- Store data externally in a world-class E&Y-audited SAS 70 Type II Facility.
- Use live, 24/7 support included in your subscription.

**Make your work easier:**

- Automatically populate all form names and numbers, formulas for due dates and mailing addresses for annual tax returns.
- Generate automatically the complete calendar of filing, estimated payments and extension requirements (obligations) based on legal entity structure and jurisdiction.
- Easy drag and drop feature to assign obligations to the entities.
- Calendar or list view of obligations with drill down to update tasks.
- Have the ability to assign tasks, produce due-date reminders and create status updates throughout the lifecycle of an obligation (created, reviewed, approved, filed, waived, reopened, and amended).

- Create custom obligations for tracking specific filing deadlines.
- Update multiple obligations at a time.
- Manage calendars for multiple years.
- Maintain entity information separately and provide multiple role types to access entity data.
- Generate USPS certified mailing address labels.

**Use your data when and where you want to use it:**

- Import data from other databases, systems or spreadsheets and export to Excel®.
- Integrate with any third party tool to further enhance the tax reporting process.
- Send reminders to your regular email systems.
- Enjoy robust management reporting.

**Red Moon Solutions**

Red Moon Solutions empowers tax professionals with the solutions they want, including Fixed Assets Manager™, AuditRoom™, eTaxCalendar™, Like-Kind Exchange Matching™, and Section 382 Built-In Gain Solution. Red Moon is flexible, providing solutions to Fortune 500 companies and small businesses. With customizable options, Red Moon's client-focused software consistently excels. Experience it: [www.redmoonsolutions.com](http://www.redmoonsolutions.com).